



## Beneficiary Designation

### Retirement Plan for CRC Ministers

|              |               |
|--------------|---------------|
| Participant  | Date of Birth |
| Phone Number | Email         |

I understand that, if I am married at the time of my death, my spouse must be my primary beneficiary and therefore does not need to be listed below. If my spouse dies before receiving the remaining benefit payments for the chosen guarantee period, or if I am not married, I designate the following beneficiaries to receive the remaining portion of those monthly payments:

| Contingent Beneficiary(s) | Relationship to me | Date of Birth | Percentage:<br>Must Total 100% |
|---------------------------|--------------------|---------------|--------------------------------|
| Name:<br>Address:         |                    |               |                                |
| Name:<br>Address:         |                    |               |                                |
| Name:<br>Address:         |                    |               |                                |

If I designate more than one beneficiary and a beneficiary dies before my benefits are completely distributed for the chosen guaranteed period, the deceased beneficiary's share should be distributed among that beneficiary's heirs. Further, if no beneficiaries are living at the time payment would be made, payment should be made to my estate.

I understand that I may change my beneficiary designations by delivering a new beneficiary designation to the CRC pension office at any time before my death. This means that if I had previously submitted a beneficiary designation form, the beneficiary information provided on this form replaces any prior beneficiary information on file in the pension office.

Dated: \_\_\_\_\_, 20\_\_\_\_\_

Signature of Participant \_\_\_\_\_