

# Fully Fund Your Future

Simple Steps & Tools to Starting  
Your Retirement Plan



# Dream.

## What motivates you to save for the future?

Some people are born savers and enjoy putting money away. Others may save out of fear. However, a large percentage of us don't naturally fund our future. We need a different type of motivation. We need a Vision.

Therefore, Envoy has developed a free, online tool to help you determine how to use the unique passions, abilities, and experiences that God has given you. Discover a new definition and vision of retirement that focuses on maximizing your joy, purpose, and Kingdom impact.

### Try Envoy's Free "Dream" App:

1. Go to **EnvoyFinancial.com/education**
2. Scroll down to **Develop a Future Vision**
3. Click **Start Now**





# Start.

## **Enrollment is quick, easy, and completely online.**

Envoy's user-friendly, interactive enrollment tool provides you with a guided, educational enrollment experience. Determine the best investment path based on your personal preferences and goals. Plus, see your savings projections graphically in order to make confident investment decisions.

Log into your account dashboard any time to see your current account status. Plus, you can access education, help, reports, and much more.

### **Enroll or Review Your Account:**

1. Go to **EnvoyFinancial.com**
2. Click **Account Login / Enroll** in the top, right corner of the website
3. Then follow the next steps



# Learn.

## Free books, apps, emails, and more.

Not everyone learns the same way. Therefore, Envoy offers a wide range of resources to empower you to make wise investment and money decisions. This includes books, online apps, email newsletters, articles, and a complete online help center. Evaluate your current financial situation, determine your risk tolerance, learn about the basics, and much, much more.

### Access the Education Suite:

1. Go to **EnvoyFinancial.com**
2. Click **Education & Resources**  
in the top, right corner of the website
3. Or, visit the online help Center at  
**Support.EnvoyFinancial.com**



# Ask.

## Get the help you need.

Sometime you just need to talk to someone. Envoy's professional support team is available via email, phone, and online chat from 8am to 5pm MST on Mon-Thurs and 8am to 11am MST on Fridays. You can also schedule a time to meet with a licensed advisor.

### Contact Our Service Team:

1. Call **888.879.1376** (Toll-free)
2. Email **Participant@EnvoyFinancial.com**
3. Chat online at **EnvoyFinancial.com**





Envoy Financial © 2019

Advisory services offered by Envoy Advisory, Inc., Registered Investment Advisor

TPA & Recordkeeping services offered by Envoy TPA & Recordkeeping, Inc.

Education, Sales, & Marketing offered by Envoy Financial, Inc. | IRAs offered through Envoy IRA, LLC