

GIFTS THAT REDUCE TAXES

Stock, Real Estate and Other Non-Cash Assets



You may be able to increase your potential impact—and experience significant tax savings—by giving stock, real estate or other non-cash assets to ministry.



Most Americans carry only 10 percent of their wealth in the form of cash. The remaining 90 percent is held in the form of non-cash assets, such as stock, real estate, business interests or commodities.

By considering all the resources God has entrusted you to manage, you can multiply the impact of your generosity AND eliminate unwanted costs and stress.



Benefits of Giving Non-Cash Assets

- **Tax-wise.** Receive a fair market value deduction at the time of your gift and avoid tax liability on the sale of appreciated assets.
- **Eliminate hassles.** Give assets you no longer need or want to manage (such as rental properties or vacation homes) for the benefit of your church.
- **Capacity to give.** Give from your excess resources without restricting cash flow.
- **Estate planning.** Eliminate potential taxes or complications for your heirs by giving complex or burdensome assets to ministry now.



Give more by giving smarter. Donating non-cash assets can be a great tax-wise alternative to donating cash.

Examples of Non-Cash Assets



Appreciated
stock or
marketable
securities

Real estate



Business
interests

Farm
commodities
and machinery



This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your financial advisor and legal counsel for information and advice specific to your situation.



Stewards Fund *Streamlined and Simplified Giving*

The CRCNA partners with Barnabas Foundation to simplify and streamline your giving of stock, real estate and other non-cash assets.

Barnabas Foundation will accept, manage and liquidate your assets. You can then specify if you would like Barnabas Foundation to send a check directly to your church, or if you would rather open a Stewards Fund (donor-advised fund) account through which you can give to your church and other favorite ministries.



LEARN MORE

To learn more about gifts of non-cash assets or other smart and powerful giving options, call Barnabas Foundation at 888.448.3040 or email info@BarnabasFoundation.com.